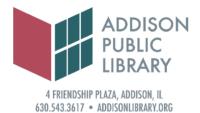
**ADDISON PUBLIC LIBRARY** 

# REQUST FOR PROPOSALS FOR A VOIP TELEPHONE SYSTEM

**Proposals accepted until** 

11:00 a.m. (Local Time) Friday, April 6, 2018



The Addison Public Library ("Library") serves the Village of Addison, a community of about 37,000 residents located in the far west suburbs of Chicago.

The Library is seeking bids from qualified vendors for the supply, installation, configuration, and training of a high quality, integrated Voice over Internet Protocol ("VoIP") or hybrid telephone system, with voice messaging included, which serves the needs of the Library.

The VoIP or hybrid telephone solution should:

- Offer reliable mainstream products with strong manufacturer commitment and vendor support.
- Be easy to use and maintain.
- Meet industry standards.
- Be cost effective.

# I. REQUIREMENTS FOR BID SUBMISSION

# **Submission of Proposal**

Proposals must be submitted in the format of one (1) electronic or print copy. Proposals must be received by the Library no later than 11:00 a.m. (Local Time), Friday, April 6, 2018. Submission of Bid and related questions should be addressed to the following Library Contact:

Addison Public Library **Attn: Yabin Liu, Head of IT Services** 4 Friendship Plaza Addison, IL 60101 Subject: "APL Telephone System" **Email:** <u>liu@addisonlibrary.org</u>

Sealed and electronic bid proposals will be opened on April 6, 2018 at 11:00 am at the Addison Public Library, 4 Friendship Plaza, Addison, IL 60101.

# Intent to Respond

Bidders are required to submit an Intent to Respond Form (**ATTACHMENT A**) by the end of March 30, 2018. The Intent to Respond Form can be submitted via email or mail to the Library Contact as listed above.

# **RFP Modification**

The Library reserves the right, without penalty, to add, remove, modify, or otherwise update the RFP, in any way the Library sees fit. Modification of RFP, if any, will be distributed to participating vendors who have submitted an Intent to Respond form by the end of March 30, 2018.

# Timeline

An estimated timeline is listed below. The Library reserves the right to make changes to this schedule at any time.

March 13, 2018	RFP announcement on the Library website			
March 30, 2018	Intent to Respond due			
	Questions regarding RFP due			
April 6, 2018 at 11:00 a.m.	RFP response due at the Library			
April 6 – April 11, 2018	Evaluation of all proposals			
April 11 - April 13, 2018	Potential interviews of finalists			
	Selection of a qualified proposal			

April 17,2018	A recommendation made to the Library Board for approval
May 2018	Contract signing and order placing
2 <sup>nd</sup> half of July 2018	Implementation

# Acceptance of RFP Terms

A proposal submitted in response to this RFP shall constitute a binding offer. The proposer shall identify, clearly and thoroughly, any variation between its offer and this RFP. Failure to do so shall be deemed a waiver of any rights to subsequently modify the terms of performance. Proposer's authorized representative may withdraw proposals only by written request received before the proposal due date.

## **Proposal Validity Period**

Each proposal shall be valid for a period of ninety (90) days from the proposal due date.

#### **Ownership of Documents**

Any reports, studies, conclusions, and summaries prepared by the Proposer shall become the property of the Library.

## **Selection Criteria**

Proposals will be evaluated based on the following criteria:

- Responsiveness of the proposal to the scope of services requested. Commitment to satisfying the Library's needs and requirements as specified in this RFP.
- Quality of the product and service.
- Three-to-five year total cost.
- Relevant industry experience and client references.

#### Award of Contract

The Library will accept the lowest responsible bid meeting bid requirements and specifications or may reject one or all bids without disclosure of a reason.

The Library reserves the right to make an award or a partial award.

The Library also reserves the right to reject any and all submitted proposals without penalty.

# Federal, State, and Local Laws and Regulations

The Contractor will comply with all laws and regulations on taxes and licenses.

Contractors will comply with all applicable laws, regulations, codes, standards, and ordinances in force during term of the Contract.

# II. REQUIREMENTS FOR PROPOSAL CONTENT AND FORMAT

To provide a degree of consistency in review of the written proposals, Proposers are required to prepare their proposals in the format described below:

#### Intent to Respond Form

Vendors are required to submit an Intent to Respond Form (ATTACHMENT A) by March 30, 2018.

#### Proposal Response Form

An individual having full authority to execute the proposal and to execute any resulting contract for services ("authorized representative") must complete and submit the attached Proposal Response Form (ATTACHMENT B).

## **Summary of the Product Recommended**

Describe the product recommended, including hardware, software, major features, and services available regarding the phone system and phones.

Please provide selected product brochures, picture of the phones, quick reference and user guides, etc.

#### System Design and Implementation

Describe your system design and implementation process in detail.

## Experience, Expertise, and Capabilities of the Manufacturer and Vendor

Give a background of the manufacturer's and vendor's experience and qualifications. This should include a brief history, the date founded, ownership, and subsidiary relationships. Also list the types of services the vendor is qualified to perform.

# **Use of Subcontractors**

The selected Proposer shall be solely responsible for all services as required by the RFP. Subcontractors, if any, will be the responsibility of the Proposer and the role of subcontractors must be clearly identified in the proposal. The Library may factor this information into the evaluation of the service approach of the Proposer. The use of a subcontractor(s) does not relieve the selected Proposer of liability under the contract.

## Service Scope and Approach

Submit a clear and detailed response to accomplish the scope of services that reflects your understanding of the Library's requirements as described in this RFP.

Proposers must complete and submit the attached Scope of Services Checklist (ATTACHMENT C).

## Cost/Charges

The proposal must contain a fee schedule that includes, but not limited to, line items for equipment, licenses, warranties, installation, and training.

The proposal also must include a quote on five-year total cost, with the charges for the 1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, 4<sup>th</sup>, and 5<sup>th</sup> year listed separately. Based on the information provided, the Library can also calculate three-year total cost, if needed.

All costs associated with the proposal must be included in the quote submitted. The Library relies on the Proposer to assure that all charges to complete the scope of work are submitted in the proposal and that there are no hidden costs or charges that will be incurred by the Library.

No additional fee will be paid for a reasonable number of changes or minor additions to the scope of work during the implementation process.

No payments will be made for any other services unless written authorization is received from the Library prior to the commencement of any such work.

Please attach a Standard Purchase Agreement from your company.

#### Warranty, Service, and Support

Submit information about the warranties available for any equipment and services provided by the manufacturer and/or the vendor. List terms for hardware replacement and software upgrades. Clearly enumerate any charges associated with any service that will be billed to the Library.

Please attach a Standard Maintenance Agreement from your company.

# References

Submit information regarding a minimum of three (3) comparable projects that the vendor has completed as the prime contractor within the last three (3) years. The projects shall indicate the start and completion dates, services and equipment provided, project costs, contract term, and warranty. Please provide contact information for each reference.

# III. REQUIREMENTS FOR THE TELEPHONE SYSTEM

The Addison Public Library is seeking proposals for a VolP Telephone System, with voice messaging included. The Library will have a total of 43 desk phones to start with.

# i. The Library's Infrastructure and Phone Needs

# **External Connection**

The Library is currently using PRI trunking, which can be switched to SIP trunking. The cost or savings of switching from PRI to SIP will be factored in, if applicable.

The Library is equipped with AT&T fiber Internet connection with sufficient bandwidth (200 MBPS).

Should the vendor require the Library to be compliant with a certain network requirement, please specify. Please include a cost estimate, whenever possible.

## **Internal Connection**

The Library uses Gigabit Ethernet and PoE (Power Over Ethernet) switches. The Library is equipped with RJ45 ports for IP phones to connect at all locations. When needed, the IP phones can also be plugged into desktop computers.

Should the vendor require the Library to be compliant with any additional requirement(s), please specify.

#### **Phone System Needs**

The Library currently has a hybrid on premise telephone system that needs to be replaced the second half of July 2018 with a complete VoIP or hybrid solution.

# Phone Needs

The Library is looking to have 43 new IP desk phones to start with. It is preferable that some of them come with cordless handsets.

The Library must be allowed to add additional phones within the next five years.

# ii. Required Phone System and Phone Features

# Existing Phone Numbers

The solution must keep the Library's existing phone numbers as specified below:

- The Library currently uses 630-543-3617 as its main phone number.
- The Library currently uses a block of sixty (60) DID phone numbers from 630-458-3300 to 630-458-3359.
- The Library currently uses DID phone numbers 630- 458-3426 and 630-458-3418 for the Spanish and Polish lines.
- The Library currently uses 630-543-3617, 630-628-3431, and 630-628-3439 for E-911 Locator Lite. (If we select a product with full E-911 compliance, then we will no longer need phone numbers 630-628-3431 and 630-628-3439.)

# **Call Routing**

The solution must be capable of routing inbound, outbound, and internal calls. A call rings at a phone. After 4-6 rings, an unanswered call forwards to the corresponding voice mailbox. The solution must require Library staff to press "9" before calling an external phone number.

# **Capacity of Simultaneous Phone Conversations**

The solution must allow a minimum of six (6) simultaneous phone conversations.

## **Voice Quality**

The solution must provide high quality voice with minimal latency.

## Voice Menu

The solution must allow Library staff to design a simple and easy-to-use voice menu.

## **Automated Attendant**

#### During business hours,

- Calls to the main phone number will be answered by an automated attendant. The automated attendant must allow a caller to press "0" for the operator.

- Calls to the remaining phone numbers will be answered by Library staff. When a call is not answered, the caller will be given the option to leave a voicemail if applicable.

After hours, calls to all listed phone numbers will be answered by an automated attendant. A caller will be given the option to leave a voice message if applicable.

The automated attendant must provide callers with a directory by various library functions and by staff members' names.

The automated attendant must allow Library staff to pre-record multiple messages for different calendar dates, days of the week, and time of day announcements to support the Library's business and holiday schedule – with no requirement to "record over" standard greetings. The system must allow Library staff to remotely change and/or re-record these business and holiday greetings/messages.

# **Call Pickup**

The solution must allow a user to pick up an external call, internal call, or a call on-hold. The solution must allow a user to pick up a call on-hold from any internal extension.

#### **Group Pickup**

The solution must allow three Front Desk phones (x326, x325, and x324) to be grouped together. When the main library number (630-543-3617) is called, x326 will ring. Library staff can pick up the call from x326. Library staff can also press a Group Pickup button to answer the call from x325 or x324 when x326 is busy.

#### Programming More Than One Extensions onto the Same Physical Phone

Extension 336 primarily serves as an English line. However, we also need a Spanish extension (x426) and a Polish extension (x418) programmed onto the same physical phone. There will be two buttons for the Spanish extension: one for incoming calls in Spanish, the other for voicemail messages in Spanish. The same configuration applies to the Polish extension.

# **Call Transfer**

The solution must allow a call to be transferred to another internal extension.

#### Call Forward

The solution must allow a call to be auto-routed to another internal extension.

# Call On Hold

The solution must allow a call to be put on hold, and then be answered from the same or different internal extension.

## Capability of Handling Two Lines on Any Individual Phone

The solution must allow any individual phone to handle two lines simultaneously. For example, while Library staff puts a call on hold on Line 1, he can use Line 2 to place another call to get more information for the caller waiting on Line 1.

## **Phone Display**

The phone must display date, time, extension name, and extension number in idle state. The phones must provide visual display of most incoming call numbers/extensions, and activated features such as DND (Do Not Disturb), Call Forward.

#### **Standard Phone Buttons**

Transfer/Conference, Hold, Speaker, and Redial functions need to have their own designated buttons on all phones.

#### **Programmable Phone Button**

All phones except for one must have 8 -10 programmable buttons with designated features. One phone must be equipped with 12 programmable buttons.

Most phones will have 6 buttons programed. Namely:

- Line 1
- Line 2
- Pickup extension
- Page
- Voicemail Access
- DND

Three (3) phones will have 8 buttons programmed. The final 2 buttons, in addition to the 6 common buttons listed above, are:

- Group Pick

- Director. This button needs to automatically turn on its light indicator when DND (Do Not Disturb) is enabled on x300.

One (1) phone (x336) needs to have 10 buttons programmed. The unique 4 buttons, in addition to the 6 common buttons listed above, are:

- Spanish phone call
- Spanish voicemail
- Polish phone call
- Polish voicemail

Two (2) extra buttons are required on each phone for possible future programming needs.

#### **Distinctive Ringtone**

The solution must allow Library staff to distinguish calls with different ringtones when more than one phones are located in the same area.

#### Volume Control

The solution must allow Library staff to adjust the volume level on individual phones.

#### Speakerphone

The solution must provide the speakerphone feature on all phones.

# Voicemail

The solution must support a minimum of 50 voicemail subscribers. The voicemail system should be able to provide unified messaging and integrate with Outlook, Google Application Suite, and Office 365 Exchange Online. The service should be able to automate open and closed greetings as well as holiday and other business greetings.

Please list voicemail recording time allowed for each occurrence.

Please list the total number of message minutes that can be stored in a user's voice mailbox.

The solution must have a light indicator on the phone to notify a user of a new message in the user's voice mailbox.

Each individual voice mailbox is password-protected.

The solution should also allow an end user to remotely check his voice mailbox via access code.

Voicemails can be forwarded to another internal voice mailbox, allowing the sender to record additional comments if needed.

## **DID (Direct Inward Dialing)**

The solution must allow external callers to dial directly to individual phone numbers without intervention by a live operator or automated attendant.

## DND (Do Not Disturb)

The solution must allow Library staff to turn on/off the DND feature for any individual phone, as needed.

## **Internal Dialing**

The solution must allow library staff to dial a three-digit extension on an internal phone to reach another internal line.

# Caller ID

The solution must allow users to view the phone number and its associated staff name for all internal calls. The solution should also allow users to view the phone number of the caller regarding most inbound calls.

#### 911 and E911 Compliance

The solution must support placing calls to 911 from any phone within the Library building.

The service must be E911 compliant. Dialing 911 from any library phone should allow a 911 dispatcher to identify the location (floor/room/area) where the call originated.

The service should notify designated library staff (via email and/or phone) of the phone extension and location from which the 911 call originated.

#### Paging

The solution must allow paging announcements to be broadcast simultaneously via an existing overhead speaker system and idle desk phones.

The existing overhead speakers connect to a Bogen PCM2000 Zone Paging System. The paging announcements need to be sent from a phone to overhead speakers via the Bogen Zone Paging System and to the rest phones simultaneously.

#### Unified Messaging

The solution must allow a voicemail message to be automatically converted into an audio file and sent to a user's email account. Please specify in what format the audio file will be (e.g., wav.) and what types of emails accounts are compatible (e.g., Gmail, Outlook).

# **Conference Call**

The solution should allow a phone user (conference leader) to establish a Telephone Conference among three or more parties, with the conference leader included.

# **Music On-Hold**

The solution is required to offer or support Music On-Hold. Professionally recorded messages are played over music to market the Library's services to a patron while he is put on hold.

Telephonetics, Inc. is the Library's current Music-On-Hold vendor. If the proposed solution doesn't have the Music-On-Hold feature built in, it needs to allow Telephonetics to plug in their product.

# Web-based Administration and Programming Capability

The solution must allow multiple, designated Library staff to use a web interface for phone programming, management of account creation, deletion, and changes in settings.

The solution must allow multiple, designated Library staff to record and manage the voice menu, business, and holiday greetings.

The solution must provide manuals and documentations for multiple, designated library staff to be trained.

# **Statistics Reporting**

The solution must allow multiple, designated Library staff to view basic historic call reporting for phone extensions, hunt groups, mailboxes, etc.

# Implementation

Vendors are required to plan the implementation in such a manner as to provide NO downtime during the Library's operation hours. The Library's operation hours are:

Sunday: 1:00 pm – 5:00 pm Monday – Thursday: 9:00 am – 9:00 pm Friday & Saturday: 9:00 am – 5:00 pm

Vendors are required to provide a summary of their implementation plan, with a timeline included from equipment ordering to system design/configuration to final cutover.

# **Maintenance Services and Technical Support**

Vendors are required to offer maintenance services and technical support for a minimum of five (5) years. Vendors are required to provide remote and on-site assistance when needed. During an emergency, remote and on-site assistance need to be available from vendors after regular business hours. Please list response time about technical support.

# iii. Preferred Phone and Phone/Voicemail System Features

# **Pre-recorded Paging Announcements**

It is preferred that the solution allows Library staff to pre-record certain paging announcements, such as the opening and closing announcements. It is preferred that these paging announcements can be automatically scheduled to play or be played by Library staff via pressing a button.

# **Cordless Handset**

It is strongly preferred that some phones come with integrated cordless handsets. Please specify the signal range, length of talk time, length of standby time, and battery recharge time, for cordless handsets.

# **Bi-directional Synchronization of Unified Messaging**

It is preferred that the solution provides bi-directional synchronization of deletion and read / heard

messages. A user only needs to listen/read/delete a message once, either from a phone or from an email account, with unified messaging turned on.

# **Rerouting Callers to a Pre-recorded Message Offsite**

It is preferred that callers be automatically rerouted to a pre-recorded message offsite during any phone system downtime.

## **Built-in Redundancy for Minimal Downtime**

It is preferred that the solution has built-in redundancy for reducing system downtime to the minimum.

## Analog Device Support

If the system has built-in analog ports, please specify. We will have two (2) analog fax machines integrated into the system.

# ATTACHMENT A Intent to Respond Form

Company Name	
Address	
Contact Name	
Contact Position	
Telephone Number	
Email Address	

The company named above intends to submit a proposal in response to this Telephone System RFP by 11:00 a.m. (Local Time), Friday, April 6, 2018.

Signature of authorized representative:

Date:

Submit by email or mail to: Yabin Liu <u>liu@addisonlibrary.org</u> Addison Public Library Head of IT Services

4 Friendship Plaza Addison, IL 60101

# ATTACHMENT B Proposal Response Form

DATE \_\_\_\_\_

Proposal of:\_\_\_\_\_\_, (herein after called Vendor), a

Corporation/Partnership doing business as

TO: Addison Public Library

The Proposer, in compliance with your Request for Proposal for the VoIP solution having examined the RFP and being familiar with all of the conditions surrounding the work, hereby agrees to perform the work required by the project, within the time set forth in the Proposal Submission Instructions, and at the price stated therein. These prices are to cover all expenses incurred in performing the work required by the contract documents, of which this proposal is a part.

Proposer acknowledges receipt of the following addenda in the event subsequently issued.

Proposer agrees to provide the VoIP system and services described in the RFP Scope of Services.

Submitted by authorized representative:

 Firm
 FEI

 Signature
 Typed Name & Title

 Address
 City, State, Zip Code

# ATTACHMENT C Scope of Services Checklist

Please complete the Scope of Services Checklist below.

		Does Your Solution Meet the Library's Requirement or Preferrence?			
	Scope of Services Checklist	Yes	No	Additional Comments (if needed)	
1.	Keeps the Library's existing phone numbers				
2	Utilizes a PRI trunk				
3.	Utilizes SIP trunk				
4.	Routes inbound, outbound, and internal calls				
5.	Allows a minimum of 6 simultaneous phone conversations				
6.	Has high quality voice with minimal latency				
7.	Has simple, easy-to-use voice menu customizable by multiple, designated Library staff				
8.	Includes an automated attendant				
9.	Requires users to dial "9" to make an external call				
10.	Callers may press "0" to reach the operator and exit the automated attendant				
11.	During non-business hours, automated attendant allows callers to leave voice messages				
12.	Automated attendant includes a Dial by Type of Service directory				
13.	Automated attendant includes a Dial by Name directory				
14.	Automated attendant supports multiple pre-recorded messages				
15.	Automated attendant supports remote management by Library staff and by vendor				
16.	Users may pick up external, internal, and on hold calls from any internal extension				
17.	Multiple phones can be grouped together				
18.	Multiple extensions (English, Spanish, and Polish) can be programmed onto the same physical phone, with voicemail included.				
19.	Call transfer to internal extensions supported				
20.	Call forwarding to internal extensions supported				
21.	Calls may be placed on hold and be picked up from the same or different extension				
22.	Extensions each have two lines, which may be active simultaneously.				
23.	Phone displays date, time, extension name, extension number, incoming call numbers/extensions, and activated features				
24.	All phones have Transfer/Conference, Hold, Speaker, and Redial buttons				
25.	All phones except for one have between 8 and 10 programmable buttons, matching configurations outlined in Required Phone Features				
26.	One phone has 12 programmable buttons available, with 10 buttons programmed initially, matching configurations outlined in Required Phone Features				
27.	Phones are capable of multiple, distinctive, ringtones		1		

28.	All phones have individual volume control		
20.	All phones have speakerphones		
30.	Supports a minimum of 50 voicemail subscribers		
30.	Voicemail integrates with Google Application Suite, Outlook,		
51.			
22	and/or Office 365 Exchange Online		
32.	Voicemail supports automated open, closed, holiday, and pre-		
	recorded event greetings. Library staff is allowed to record		
22	ad hoc greetings for surprise closures – on site and remotely.		
33.	Different greetings can be scheduled to play on different		
24	calendar days and at different time of the day.		
34.	Phones have new voicemail light indicator		
35.	Individual voicemails are password protected		
36.	Voicemails can be forwarded to another internal voice		
07	mailbox, allowing the sender to record additional comments		
37.	Supports DID by external callers		
38.	Individual phones may be set to DND by staff		
39.	Library staff may dial a 3 digit extension for internal calls		
40.	Phones list Caller ID for all internal and most external calls		
41.	Is 911 and E911 compliant		
42.	Allows simultaneous broadcasting of pages from overhead		
	speakers via Bogen PCM2000 Zone Paging System and idle		
	speakerphones		
43.	Allows unified messaging		
44.	Allows conference calls of 3 or more parties		
45.	Accommodates existing analog fax machines		
46.	Supports Music On Hold, including already contracted service by Telephonetics, Inc.		
47.	Allows staff to use web interface for phone programming,		
	management of account creation, deletion, and changes in		
	settings		
48.	Allows Library staff to record and manage the voice menu,		
	business, holiday, and ad hoc greetings.		
49.	Staff may view historic call reporting for phone extensions,		
	hunt groups, mailboxes, etc.		
50.	Implementation will occur with no downtime during Library		
	business hours.		
51.	Maintenance services and technical support for a minimum of		
	5 years		
52.	Allows Library staff to pre-record paging announcements.		
	Allows these paging announcements to automatically play		
	based on a schedule. Or, allows these paging announcements		
	to be manually played by Library staff via pressing a button.		
53.	Cordless handsets supported for requested lines		
54	Bi-directional synchronization of deletion and read / heard		
	messages regarding Unified Messaging		
55.	Calls are automatically rerouted to a pre-recorded message		
	offsite during any phone system downtime		
56.	Solution has built-in redundancy for reducing system downtime		
57.	Specify the number of built-in analog ports, if any, to		
	accommodate existing analog fax machines.		
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